

MyState Financial Company Profile

MyState Financial was formed on 1 July 2007, creating the largest Tasmanian-owned financial institution. Since 1949, over 30 credit unions have come together as part of MyState Financial, an Authorised Deposit Taking Institution.

MyState Financial's 310 full time equivalent staff provide a range of financial products, services and advice to approximately 130,000 members, through a network of Branches in 12 locations across Tasmania.

The MyState Financial Group also includes:

- MyState Financial Foundation Limited – Providing annual grants to charities which educate and nurture the young people of Tasmania.
- Connect Asset Management Pty Ltd – Mortgage Securitisation Program.

Products and Services

MyState Financial offers:

- Personal and Commercial Lending
- Mortgage Lending
- Savings and Investment Products
- Wealth Management
- Insurance (CGU General Insurance and Swann Consumer Credit Insurance)
- Referral Health Insurance through an agreement with St.LukesHealth.

Key Performance Indicators

As at June 2008

Total Assets	\$1.71 B
Return on Equity	10.72%
Total Loans Under Management	\$1.49 B
Total Savings & Deposits	\$1.54 B
Total Funds Under Advice	\$303.4 M
NPAT	\$12.15M

More information

MyState Financial reports to Members at its Annual General Meeting each October. The Annual Report is made available to Members and the public at this time.

For a copy, or for more information about MyState Financial, visit mystate.com.au, call our Service Centre on 138 001, 8.30am–5.30pm Monday–Friday or email info@mystate.com.au