



**Tasmanian
Perpetual
Trustees**

Financial Planning Profile

Tasmanian Perpetual Trustees Limited certifies that Tim Winspear complies with the competency standards required by ASIC as set out in Policy Statement 146.

Tim Winspear Dip Fin Advising (Seclnst) SIA (Aff)
Representative
Tasmanian Perpetual Trustees Limited (TPTL)

Tim Winspear has been involved in the financial services industry since 1986. Prior to joining TPTL, Tim worked in Melbourne within banking and stockbroking sectors through until 1989. Tim is a current employee of TPTL where he holds the position of Financial Planner.

Tim provides clients with valuable advice on a range of matters such as pre and post retirement planning, wealth accumulation, risk insurance and gearing strategies.

Tim is an Affiliate member of the Securities Institute of Australia and is bound by their strict Code of Ethics regarding professional conduct.

Tim exceeds Industry and Regulatory competencies and has completed the Diploma of Financial Advising through the Securities Institute of Australia and has passed numerous courses conducted by external organisations.

At TPTL we believe that our financial planners should share our ethics and vision, as well as our passion and empathy for helping clients reach their goals. Tim is committed to this philosophy, delivering valuable financial solutions to our clients. As an integral part of the team, Tim has the support and resources necessary to help you take better control of your financial future. We are confident that Tim can deliver long term solutions to help you reach your financial goals.

Contact details

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Adviser Remuneration

As your Financial Planner, Tim is personally remunerated by salary and in addition he has the opportunity to earn incentives or performance based bonuses from TPTL. These incentives/bonuses are based on achieving TPTL service standards and business targets whilst meeting strict compliance requirements. These TPTL incentives and bonuses vary from time to time.

Tim, as your Financial Planner, receives no direct fees or commissions as a result of the recommendations he provides.

TPTL and our Financial Planners have elected not to receive any material form of alternative remuneration from fund managers or platform providers.

Fees & Commissions

As a result of any recommendations made by Tim, TPTL may receive payments, commissions, fees or benefits as outlined in our Financial Services Guide (FSG).